



This is an abridged prospectus containing salient features of the Prospectus dated November 25, 2025 (the “Prospectus”). You are encouraged to read greater details available in the Prospectus (Download link: <https://finaaxcapital.com/offer-document.html>) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



ASTRON MULTIGRAIN LIMITED

CIN: U15549GJ2018PLC103488 Date of Incorporation: August 1, 2018

| Registered Office | Contact Person | Email and Telephone | Website |
|--|--|--|--|
| Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India | Shivani Garg; Company Secretary and Compliance Officer | Tel No: +91 88495 06534 Email Id: cs@astronmultigrain.co.in | www.astronmultigrain.co.in |

PROMOTERS OF OUR COMPANY: MR. JENISH PARSHOTTAMBHAI KHUNT AND MS. POONAM JENISH KHOONT

DETAILS OF THE ISSUE

| Type of Issue (Fresh/ OFS/ Fresh & OFS) | Fresh Issue Size (In ₹ Lakhs) | OFS* Size (by no. of shares or by amount in Rs) | Total Issue Size (In ₹ Lakhs) | Issue Under 229(1)/ 229(2) | Share Reservation | | |
|---|---|--|---|--|---------------------------------|--------------------------|-------------------------|
| | | | | | Other than Individual Investors | Individual Investor | Market Maker |
| Fresh & Offer For Sale | 23,40,000 Equity Shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ 1,474.20 lakhs | 5,80,000 Equity Shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ 365.40 lakhs | 29,20,000 Equity Shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ 1,839.60 lakhs (“Issue”) | The Issue Is Being Made Pursuant To Regulation 229(1) Of Chapter IX Of SEBI ICDR Regulations, 2018. As The Company’s Post Issue Paid-Up Capital Is Less Than ₹ 1000 Lakhs. | 13,84,000 Equity Shares. | 13,88,000 Equity Shares. | 1,48,000 Equity shares. |

These equity shares are proposed to be listed on the SME Platform of BSE Limited (“BSE SME”) and the Designated Stock Exchange will be the BSE.

*OFS: Offer for sale

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS:

| Name | Category | No of Shares Offered / Amount in ₹ | WACA in ₹ per Equity |
|---------------------------------|----------|---|----------------------|
| Mr. Jenish Parshottambhai Khunt | Promoter | 5,80,000 Equity Shares aggregating up to ₹ 365.40 Lakhs | 3.93 |

ELIGIBILITY FOR THE ISSUE

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers - **No**

Price Band, Minimum Bid Lot & Indicative Timelines

| | |
|---|---|
| Issue Price* | Rs. 63/- Per Equity Share of face value of Rs. 10/- each. |
| Minimum Bid Lot Size | Minimum of 4,000 Shares and in multiples of 2,000 shares thereafter |
| Issue Opening Date | Monday, December 1, 2025 |
| Issue Closing Date | Wednesday, December 3, 2025 |
| Finalization of Basis of Allotment with the Designated Stock Exchange | On or about Thursday, December 4, 2025 |
| Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account | On or about Friday, December 5, 2025 |
| Credit of Equity Shares to Demat accounts of Allottees | On or about Friday, December 5, 2025 |
| Commencement of trading of the Equity Shares on the Stock Exchange | On or about Monday, December 8, 2025 |

*For details of Issue price and Basis for Issue Price, please refer to advertisement and page 96 of the Prospectus.

ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF RED HERRING PROSPECTUS

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of Prospectus.

| Period | *Weighted Average Cost of Acquisition (in ₹) | Issue Price (₹ 63) |
|---|--|--------------------|
| Trailing Eighteen Month from the date of Prospectus (Primary Acquisition) | NA | NA |
| Trailing Eighteen Month from the date of Prospectus (secondary Acquisition) | NA | NA |

#There have been no equity shares that were transacted in the last eighteen months and one year preceding the date of the Prospectus by the Promoters; thus the weighted average price of equity share is NA for trailing eighteen months from the date of Prospectus.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the company, there has been no formal market for the Equity shares. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is 6.3 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company and Selling shareholders in consultation with the Lead Manager as stated in chapter titled “**Basis for Issue Price**” beginning on Page No. 96 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to section titled “**Risk Factors**” beginning on page 29 of the Prospectus and on page 8 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the website of the Stock Exchange i.e. www.bseindia.com and the Lead Manager at www.finaaxcapital.com

PRICE INFORMATION OF LM

| S r . No. | Issuer Name | Name of Merchant banker | +/- % change in Price on closing price, [+/- % change in closing benchmark]-30 th calendar days from listing*** | +/- % change in Price on closing price, [+/- % change in closing benchmark]-90 th calendar days from listing** | +/- % change in Price on closing price, [+/- % change in closing benchmark]-180 th calendar days from listing* |
|-----------|----------------------------|---|--|---|---|
| 1. | Curis Lifesciences Limited | Finaax Capital Advisors Private Limited | NA | NA | NA |

***The scrip of Curis Lifesciences Limited has not completed its 30th day from the date of listing.

**The scrip of Curis Lifesciences Limited has not completed its 90th day from the date of listing.

*The scrip of Curis Lifesciences Limited has not completed its 180th day from the date of listing.

| | |
|---|--|
| Name of Lead Manager and contact details (telephone and email id) of LM | FINAAX CAPITAL ADVISORS PRIVATE LIMITED Address: B-401, The First, B/s Keshavbaug Party Plot, I I M, Ahmedabad-380015, Gujarat, India. Email Id: info@finaaxcapital.com Investors Grievance Id: investors@finaaxcapital.com Contact Person: Mr. Ikshit Shah/Mr. Yash Doshi Telephone Number: +91 94295 50695 / 95375 94321 Website: www.finaaxcapital.com SEBI Registration Number: INM000013244 CIN: U64990GJ2023PTC147118 |
| Name of Market Maker | Prabhat Financial Services Limited |

| | |
|--|--|
| Name of Registrar to the Issue and contact details (telephone and email id) | BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra. Tel No.: 022 - 6263 8200 Email Id: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534 |
| Name of Statutory Auditor | M/S PIYUSH KOTHARI & ASSOCIATES., CHARTERED ACCOUNTANTS |
| Name of Credit Rating Agency and the rating or grading obtained, if any | Not Applicable |
| Name of Debenture Trustee, if any | Not Applicable |
| Self-Certified Syndicate Banks | The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes |
| Non-Syndicate Registered Brokers | You can submit Application Forms in the Issue to Non Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see chapter titled “Issue Procedure” beginning on page 268 of the Prospectus. |
| Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable) | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes |

PROMOTERS OF THE ISSUER COMPANY

| Sr. No. | Name | Individual/ Corporate | Experience & Educational Qualification /Corporate Information |
|---------|-----------------------------|-----------------------|--|
| 1 | Jenish Parshottambhai Khunt | Individual | Mr. Jenish Parshottambhai Khunt, 31 years old, serves as the Chairman and Managing Director of our Company. He has completed his matriculation from Gujarat Secondary and Higher Secondary Education Board, Gandhinagar and has more than 7 years of experience in the Ready To Eat Food Industry. Currently, he oversees Marketing, Human Resource, Sales, Purchase and Accounts department in the company. |
| 2 | Poonam Jenish Khoont | Individual | Mrs. Poonam Jenish Khoont, aged 33 years, is the Non-Executive Director of our Company. She holds degree of Bachelor of Pharmacy from Gujarat Technological University, Ahmedabad. She has more than 5 years of experience in Ready to Eat Food Industry. Currently, she oversees Production, Quality Assurance and Storage and Maintenance department in the company. |

BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

Established in year 2018, the company is into manufacturing of instant noodles. We manufacture noodles on contract manufacturing basis for marketer who sells the product manufactured by us under their trade name. We also manufacture noodles for own brand sales which is sold under trade name “Astron’s Swagy Noodles”. Our instant noodles is available in one variant – 1. Mast Masala (Classic flavour). Our Company is also engaged in manufacturing of noodle bhujia and papad. Instant Noodles are pre-cooked noodles, sold in dried blocks with flavouring powder and/or seasoning oil. The “instant” aspect comes from the fact that they only require hot water to rehydrate and cook, significantly reducing preparation time compared to traditional noodles. Ready to eat noodles are making a niche for itself based on its popularity for being tasty and quick to make. Our business model is as follows:

1. Contract Manufacturing:

Under this vertical, our Company carry outs manufacturing of our products under Contract Manufacturing arrangement, where our Company would be responsible for procuring and handling all ingredients, raw materials, and packaging materials and quality control. In certain instances, the client provides us with the raw materials in order to facilitate timely delivery of products. However, the client is responsible for providing the brand name and know how. Also, the marketing and distribution responsibilities rests with the client. Here, the client owns the product name and sells under its brand.

2. Own Brand Manufacturing:

Under this vertical, our Company carry outs manufacturing of our products under own brand name. All the ingredients, including raw materials and packaging materials, are purchased and handled by our Company. Additionally, our Company is responsible for all marketing and distribution activities. Here, the Company retains full control over the production, quality and supply chain.

For further details, please see chapter titled “Business Overview” beginning on page 118 of the Prospectus.

Product/Service Offering: Our product portfolio includes Mast Masala Instant Noodles, Papad and Noodle Bhujia*.

**The production of Noodle Bhujia has been discontinued with effect from financial year 2024-25.*

For further details, please see chapter titled “Business Overview” beginning on page 118 of the Prospectus.

Geographies Served: Our Company caters to domestic markets.

For further details, please see chapter titled “Business Overview” beginning on page 118 of the Prospectus.

Intellectual Property, if any: For details of Intellectual Property, please see chapter titled “Government and Other Approvals” beginning on page 237 of the Prospectus.

Market Share: Not ascertainable

Manufacturing plant, if any: Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India.

Employee Strength: As of October 31, 2025, our company has 15 permanent employees at various levels of the Organization.

Key Performance Indicators:

(₹ In lakhs except percentages and ratios)

| Particulars | Unit of Measurement | Period Ended on | For the year ended | | |
|--|---------------------|------------------|--------------------|----------------|----------------|
| | | October 31, 2025 | March 31, 2025 | March 31, 2024 | March 31, 2023 |
| Revenue from Operations ⁽¹⁾ | In ₹ | 2,357.87 | 3,390.58 | 2,589.53 | 1,949.28 |
| Growth in Revenue from Operations ⁽²⁾ | In % | NA | 30.93 | 32.85 | NA |
| EBITDA ⁽³⁾ | In ₹ | 334.80 | 406.25 | 310.55 | 261.40 |
| EBITDA Margin ⁽⁴⁾ | In % | 14.20 | 11.98 | 11.99 | 13.41 |
| PAT ⁽⁵⁾ | In ₹ | 211.42 | 230.71 | 198.38 | 123.96 |
| PAT Margin ⁽⁶⁾ | In % | 8.97 | 6.80 | 7.66 | 6.36 |
| ROE ⁽⁷⁾ | In % | 18.28 | 24.66 | 33.00 | 38.75 |
| ROCE ⁽⁸⁾ | In % | 18.85 | 23.73 | 19.36 | 20.32 |
| RONW ⁽⁹⁾ | In % | 16.75 | 21.95 | 24.18 | 32.46 |
| Current Ratio ⁽¹⁰⁾ | In Times | 1.47 | 1.51 | 1.40 | 1.08 |
| Debt to Equity Ratio ⁽¹¹⁾ | In Times | 0.27 | 0.41 | 0.61 | 1.75 |
| Debt Service Coverage Ratio ⁽¹²⁾ | In Times | 18.89 | 2.26 | 1.54 | 1.40 |
| Inventory Turnover Ratio ⁽¹³⁾ | In Times | 2.62 | 4.26 | 3.55 | 2.98 |

Notes:

- Revenue from Operation means revenue from sales.
- Growth in Revenue is calculated as Revenue from operations for the current year minus Revenue from operations for the previous year as a percentage of Revenue from operations for the previous year.
- EBITDA is calculated as Profit Before Tax + Finance Cost + Depreciation and Amortization – Other Income.
- EBITDA Margin is calculated as EBITDA divided by revenue from operations.
- Profit After Tax (PAT) is calculated as Profit Before Tax – Taxes.
- Profit after Tax (PAT) Margin is calculated as Profit after Tax divided by revenue from operations.
- Return on Equity (ROE) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
- Return on Capital Employed (RoCE) is calculated as EBIT divided by capital employed. Capital Employed is defined as shareholders' equity plus total borrowings [Current & Non – Current].
- Return on Net Worth (RONW) is calculated as restated net profit after tax divided by restated Net worth as at the end of the year / period
- Current Ratio is calculated as Current assets divided by Current liabilities.
- Debt to Equity Ratio is calculated as Total Debt divided by Adjusted Net-Worth as per Restated Financial Statements.
- Debt Service Coverage Ratio is calculated as EBITDA divided by Interest payment plus repayment of borrowings.
- Inventory Turnover Ratio is calculated as Cost of Goods Sold divided by Average Inventories.

| BOARD OF DIRECTORS | | | | |
|--------------------|-----------------------------|---|--|--|
| Sr. No. | Name | Designation (Independent/ Whole time/ Executive/ Nominee) | Experience & Educational Qualification | Other Directorships |
| 1 | Jenish Parshottambhai Khunt | Chairman and Managing Director | Jenish Parshottambhai Khunt, aged 31 years, serves as the Chairman and Managing Director of our Company. He has completed matriculation from Gujarat Secondary & Higher Secondary Education Board, Gandhinagar and has more than 7 years in the Ready to Eat Food Industry. He has been associated with our Company since its inception. Currently, he oversees Marketing, Human Resource, Sales, Purchase and Accounts department in the company. | Nil |
| 2 | Poonam Jenish Khoont | Non-Executive Director | Poonam Jenish Khoont, aged 33 years, serves as the Non-Executive Director of our Company. She holds degree of Bachelor of Pharmacy from Gujarat Technological University, Ahmedabad and has more than 5 years of experience in Ready to Eat Food Industry. Currently, she oversees Production, Quality Assurance and Storage and Maintenance department in the company. | Nil |
| 3 | Drashti Laxmikant Solanki | Independent Director | Drashti Laxmikant Solanki, aged 31 years, serves as the Non-Executive Independent Director of our Company. She holds degree of Bachelor of Commerce, Bachelor of Laws and Master of Commerce from Gujarat University, Ahmedabad. She also holds a degree of Company Secretary from the Institute of Company Secretaries of India. She has an experience of more than 9 years in Secretarial and Compliance matters. | 1. Apex Infralink Limited 2. Siddhi Cotspin Limited 3. Virtuoso Optoelectronics Limited 4. Chavda Infra Limited |
| 4 | Siddharth P Gajra | Independent Director | Siddharth P Gajra, aged 33 years, is Non- executive Independent Director of our Company. He holds degree of Bachelor of Commerce from University of Mumbai. He also holds a degree of Company Secretary from the Institute of Company Secretaries of India. He has an experience of more than 7 years in Secretarial and Compliance matters. | 1. Amstrad Consumer India Private Limited 2. Saffronbiz Local Private Limited 3. Jattashankar Industries Limited 4. Life Fintech Enterprise LLP 5. Arthavya Associates LLP |

For further details in relation to our Board of Directors, see chapter titled **“Our Management”** beginning on page 150 of the Prospectus.

OBJECT OF THE ISSUE

Details of means of finance-

The fund requirements for each of the objects of the issue are stated as follows:

(₹ in lakhs)

| Objects of the issue | Amount to be funded from the Net Proceeds | Estimated deployment of the Net Proceeds | |
|--|---|--|---------------|
| | | FY 2025-26 | FY 2026-27 |
| a) Funding Capital Expenditure towards purchase of machinery | 445.64 | 445.64 | - |
| b) To Meet Working Capital Requirements | 565.00 | 275.00 | 290.00 |
| c) General Corporate Purposes* | 213.57 | 213.57 | - |
| Total | 1,224.21 | 934.21 | 290.00 |

For further details, see chapter titled **“Objects of the Issue”** beginning on page 82 of the Prospectus.

*The amount utilized for general corporate purposes shall not exceed 15% or ₹ 1,000 Lakhs, whichever is lower of the Gross Proceeds of the Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years – Nil

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

| Sr. No. | Particulars | Pre Issue number of shares | % Holding of Pre issue |
|---------|-----------------------------|----------------------------|------------------------|
| 1 | Promoter and Promoter Group | 62,59,940 | 99.99 |
| 2 | Public | 60 | 0.01 |
| | Total | 62,60,000 | 100.00 |

Number/amount of equity shares proposed to be sold by selling shareholders. – 5,80,000 Equity Shares of face value ₹ 10/- each aggregating up to ₹ 365.40 Lakhs.

RESTATED AUDITED FINANCIALS

(₹ in Lakhs, as otherwise stated)

| Particulars | Period ended on October 31, 2025 | For year ended on March 31, 2025 | For year ended on March 31, 2024 | For year ended on March 31, 2023 |
|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Total revenue from operations (Net) | 2,357.87 | 3,390.58 | 2,589.53 | 1,949.28 |
| Net Profit / (Loss) before tax and extraordinary items | 285.20 | 308.30 | 256.20 | 152.33 |
| Net Profit / (Loss) after tax and extraordinary items | 211.42 | 230.71 | 198.38 | 123.96 |
| Equity Share Capital | 626.00 | 626.00 | 626.00 | 265.00 |
| Reserves and Surplus | 636.38 | 424.96 | 194.25 | 116.88 |
| Net worth | 1,262.38 | 1,050.96 | 820.25 | 381.88 |
| Basic earnings per share (Rs.) | 5.79 | 3.69 | 4.44 | 4.68 |
| Diluted earnings per share (Rs.) | 5.79 | 3.69 | 3.25 | 2.34 |
| Return on net worth (%) | 16.75% | 21.95% | 24.18% | 32.46% |
| Net asset value per share (Rs.) | 20.17 | 16.79 | 13.45 | 7.21 |

For further details, see “Restated Financial Statements” beginning on page 170 of the Prospectus.

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Prospectus:

1. The company relies on a limited number of customers for its sales, and the loss of any major customer could adversely impact our revenue and profitability.
2. The company relies on a limited number of suppliers for product procurement, and the loss of any key supplier could impact our business operations.
3. Our Company, Promoter, Directors, KMP, SMP and Group Company are involved in certain legal proceedings. Any adverse decision in such proceedings may render us/them liable to liabilities/penalties and may adversely affect our business and results of operations.
4. Our business is primarily dependent upon a continuing relationship with super stockist for sales of our products. Any reduction or interruption in the business of these super stockists or a substantial decrease in orders placed by these super stockists may have an adverse impact on the revenues and operations of our Company.
5. The inappropriate handling, processing or storage of our raw materials or products, or spoilage of and damage to such raw materials and products, or any real or perceived contamination in our products, could subject us to regulatory action, damage our reputation and have an adverse effect on our business, results of operations and financial condition.
6. Failure to maintain stringent quality and safety standards may result in regulatory action, product recalls, or reputational damage.
7. We depend on a limited number of States for a significant portion of our revenue from operations. The loss of any of our major customer in these States due to any adverse development or significant reduction in business from our major customer may adversely affect our business, financial condition, results of operations and future prospects.
8. If our Company is unable to protect its intellectual property, or if our Company infringes on the intellectual property rights of others, our business may be adversely affected.

9. Our Company has reported certain negative cash flows from its investing activity and financing activity, details of which are given below. Sustained negative cash flows could impact our growth and business.
10. Our Registered Office and Manufacturing Unit from where we operate is not owned by us but taken on Lease basis. Our inability to renew the lease agreement or any adverse impact on the title or ownership rights of our owner/landlord in relation to these premises may impede our operations.

For further details on Risk Factors please see chapter titled “*Risk Factors*” beginning on page 29 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved


| Name of Entity | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our Promoters | Material Civil Litigations | Aggregate amount involved (Rs in Lakhs) |
|----------------------------|----------------------|-----------------|-------------------------------------|---|----------------------------|---|
| Company | | | | | | |
| By the Company | NA | NA | NA | NA | NA | NA |
| Against the Company | NA | 2 | NA | NA | 2 | 22.74 [#] |
| Directors/KMPs/SMPs | | | | | | |
| By our Directors | NA | NA | NA | NA | NA | NA |
| Against the Directors | NA | 3 | NA | NA | NA | unascertained |
| Promoters | | | | | | |
| By Promoters | NA | NA | NA | NA | NA | NA |
| Against Promoters | NA | 3 | NA | NA | NA | 4.19 |
| Subsidiaries | | | | | | |
| By Subsidiaries | NA | NA | NA | NA | NA | NA |
| Against Subsidiaries | NA | NA | NA | NA | NA | NA |
| Group Companies | | | | | | |
| By Group Companies | NA | NA | NA | NA | NA | NA |
| Against Group Companies | NA | NA | NA | NA | NA | NA |

[#]amount in respect of 1 civil matter is unidentified

For further details, see chapter titled “*Outstanding Litigations & Material Developments*” beginning on page 230 of the Prospectus.

B. Brief details of top 5 material outstanding litigations against the company and amount involved

Except as mentioned below there are no outstanding litigations initiated against our Company, which have been considered material by the Company in accordance with the Materiality Policy as on the date of the Prospectus:

| Sr No. | Details |
|--------|--|
| 1 | <p>Maza Healthcare Division (Opponent) V/s. Astron Multigrain Private Limited (respondent)</p>  <p>Trademark Application no. 4156662 (hereinafter referred to as the impugned mark) in class 30 (hereinafter referred to as the “Impugned Mark”) filed by M/s. Astron Multigrain Private Limited (now M/s. Astron Multigrain Limited) (hereinafter referred to as the respondent) has been opposed by Mr. BhupinderKochar, Mr. HarshitKochar, AchinKochar, Gavin Kochar all trading as Maza Health Care Division (hereinafter referred to as the Opponent) A-61/4, G.T. Karnal Road Industrial Area, Delhi-110033, vide Notice of Opposition dated October 10, 2019 bearing Reference No. A-4156662 Form No. 1009635. The opposition has been made on the ground that the opponent is engaged into the business of manufacture and sale of candy and allied goods of all kinds and is an established name in the trade. The opponent has further alleged that it has coined and adopted the mark “SWAGY” in August 2018 and has been using it since then continuously and extensively and have made massive publicity given thereto, the Opponent has acquired and retained exclusive right to use the same under the common law and to obtain registration thereof and to restrain others from using any identical and/or deceptively similar mark and/or to oppose the registration thereof, under the provisions of the Trade Marks Act 1999. That the Opponent enjoys the status of well known trade mark in India and hence the registration of the impugned mark would be contrary to the provisions of Section 11(1) & 11(3) of the Trademarks Act. The respondent herein has filed a detailed counter statement dated June 17, 2020 in the matter, post which the opponent has not filed any further response and the matter is pending.</p> |

| Sr No. | Details |
|---------------|---|
| 2 | <p>Sai Enterprises (Plaintiff) V/s. 1. Astron Multigrains Pvt. Ltd.; 2. Mrs. Poonam Jenish Khoont; 3. Mr. Jenish Parshottambhai Khunt; 4. Mr. Parshottmbhai Bhimjibhai Khoont; (Parties at point no. 1 to 4 collectively referred to as the Respondent)</p> <p>Special Civil Court Suit No 210/2023 filed under Order XXXVII of the Code of Civil Procedure, 1908 for Recovery of Rs. 9,00,000/- pending before the Court of Honb'le Civil Judge, Senior Division, Pune,</p> <p>The Plaintiff herein having appointed as the C & F Agent of the Respondent herein vide C & F Agreement dated February 22, 2022 made an advance payment of Rs. 10.00 Lakhs vide NEFT through Canara Bank, Pune. Allegedly, post execution of the C & F Agreement, the respondent herein supplied same products in the market area of the plaintiff, at a lower rate than that of the plaintiff rendering the plaintiff's products competitively inefficient. Accordingly as alleged, even after the request of the plaintiff to stop the undercutting trade practice by the defendant, the defendant herein continued its practice directing the plaintiff herein to terminate the C & F Agreement. The plaintiff herein further alleged that the intention of termination of the C&F agreement was conveyed to the defendant vide Whats-App on March 04, 2022 before shipment of goods to plaintiff. Accordingly the defendant herein is said to have allegedly accepted the termination intimation and accepted to refund the earnest Money amount of the plaintiff by March 15, 2022 failing which the plaintiff herein filed a complaint application with kondhwa Police station on April 13, 2022. In response to the complaint, a summon was issued to the defendant on May 21, 2022 and June 01, 2022 by the concerned police station. It is further alleged that the defendant failed to present before the concerned authority issuing summons and after several follow-ups the defendant herein refunded only an amount of Rs. 1.00 Lakhs with balance of Rs. 9.00 Lakhs. Hence in order to recover the aforementioned amount of Rs. 9,00,000/- along with an interest of 18% p.a. for the delayed period of payment, the present petition was filed by the plaintiff and the same is pending.</p> |

C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any – Nil

D. Brief details of outstanding criminals proceedings against Promoters

1. Criminal Proceedings

As on the date of the Prospectus, there are no outstanding criminal proceedings against our Promoters.

ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements made in the Prospectus are true and correct.